

TPO Portal Condition Management

Last Updated 5/21/2025



Log on to the DREAM Portal at dream.openwholesale.com



Please login to access your portal

Enter Your Username	
Enter username	0
Please enter your username.	
Login ୶	
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Find your loan in the Dashboard and click **Detail** to the left of the loan

DR		Dashboard Ipsline Q	úck Pricer Recent	Apps + Resources +				
PO / Dat	shboard							
	Offer you Full produc	ur clients more. ct suite with all-new	NonQM prod	lucts and DreamBuilder	- Ask your AE tod	ay!		
Loans Uple 213	aaded NOT Submitted	Ar O	giring Next 5 Days	*	Loans Submitted to Und 0	enwriting	*	Total Outsta 486
Recent L	oans							
						9 columns selected	Search keyw	ord Q
Detail	Borrower / Property 1	Loan Status / Last Updated	Loan Amount 11	Channel / Product 11	LOS Loan Number (N 1	Date Created 1	Estimated Closin	Pundie
Detail	TETL John 1655 Duluth Dr Apple Valley, M	File Started TPO Submitted 10/10/24, 436 PM	\$485.080.00 LTV 67.00%	Wholesale - NonQM Prime	1000241006663	10/1/24, 4:16 PM Last Updated		
Detail	PNL Paula TBD Laguns Niguel, CA 92677	File Started TPO Submitted 10/10/24, 457 PM	\$250.000.00 UTV 50.00%	Wholesale - Open Mortgage	1000241006666	10/10/24, 4:26 PM Last Updated		
Detail	TESTCASEDSCR. TARA 2031 Daby Street MURRIETA, CA	File Started TPO Submitted 10/10/24, 0.32 PM	\$641,600.00 LTV 80.00%	Wholesale - Open Mortgage	1000241006670	10/10/24, 12:54 PM Last Updated		
Detail	America: Andy 68-1860 Hawaii Street HONOLUL	File Started TPO Submitted 10/10/24, 647 PM	\$484,080.00	Wholesale - Open Mortgage	1000241006671	10/10/24, 1:20 PM Last Updated		





Click the **red** number under **Outstanding Conditions** on the right hand side



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Click on the blue upload arrow icon next to the desired condition

Conditions			L TEST, John → LTV 67.8% → PICO 800 → 🚅 7	499% + 011 25.896% / 30.928% + FTC (E24	247,602
hn TEST	A Please up!	oad conditions below and then click Resubmit Loan		Result	denit (u
655 Duiluth Dr ple Valley chros	d Generic C	ionditions (13 of 16 Outstanding)	All Outstanding TRO Submitted Charad	Search layword	
e Started TPO Submitted an Distus		VCE For Homeowner, Mary wyce		Due date: 10/00/2024 30:30:42 PM Requirited 1974 115-60m app	Perce
n humber olesale smel		There are no files attached to this condition. VOE For TEET, John WYCK		Dur date: No.66/2024 10:30:42 FM Repurched FKIVI 11h-43m ago	200
A 2020 >		There are no files attached to this condition. Paystubs For Homeowner, Mary JB Days Paystubs There are no files attached to this condition.		Due date: NoVALODA 10.3842 PH Reputted 1974 11h 42m app	2erd
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Upload condition by either dragging and dropping the file, or clicking in the box to browse for the file, then click **Save**

Task Informa	ition	×	
		Show Task History	
Description	WVOE	Add New File Link Documents	10.0
Borrower	Mary Homeowner 🛛 👻	,	140
Notes	To notify a user, simply type () and select them from the list.	Drag and drop files or click here	144
			19.0
		Cance Save	-

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Condition will show **Completed** once uploaded. Select **Resubmit Loan** on right hand side to move the milestone

/ Conditions			L TEST, John Y LTV 67.0% Y FICO 800 Y	7.499% ¥ 011.25.896% / 36.828% ¥ FTC (\$247,46
ohn TEST	A Please up	load conditions below and then click Resubmit Loan		Feederal
1655 Duluth Dr pple Valley ddress	d Generic C	lenditors.	All Outdanding TRO Submitted Cleared	Search Reynord
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nortization Table		Paystabs For: TEST, John		Due date: 10/06/2024 10/38/42 PM Reguested 197d 11h 40m ago

Note: The loan will <u>not</u> be moved to underwriting unless the **Resubmit Loan** button is clicked



Navigate through condition types (All, Outstanding, TPO Submitted, and Cleared) using the gray button bar above the conditions

John TEST The Status TFO bubmitted Status Titles File Status TFO bubmitted Status Titles File Status TFO bubmitted Status Titles Income Titles Status Titles Ministeric Charanti Winisteric Charanti Winisteric Charanti	Rendered		
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Optional for Initial Submission Package, trailing documents, or any Conditions that may not be listed in the Conditions tab

Click **Other** under the Loan Summary panel on the left hand side and select **Loan Docs** to upload and assign under Broker Additional Docs, then navigate back to Conditions tab and click **Resubmit Loan**

Loan Summary	New Loan Doc		
URLA 2020 >			
Services	Please note Adding a docu	ment here will not complete the required task. If this document corresponds to	a task, please clo
⊘ Pricing >			
Pricing History	Doc Type	Select Doc Type	~
Pricing Scenarios	Description		
Amortization Table	Note	[Broker Additional Docs]	
Conditions		Doc Order Form and Invoices	
Appraisal		Income Documentation	
Others ~	Expiration Date	mm/dd/yyyy	•
Change of Circumstance	Files	Add file OR	
Escalation History		Drag and drop files or click here	
Loan Docs			







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